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(Please scan this QR code to view the Red Herring Prospectus and the Abridged Prospectus)



JINDAL SUPREME (INDIA) LIMITED

THE EQUITY SHARES OF OUR COMPANY WILL GET LISTED ON MAIN BOARD PLATFORM OF NSE AND BSE

Our Company was originally incorporated as “Janak Steel Tubes Private Limited” at Haryana on March 05, 1974, under the provisions of the Companies Act, 1956 with the Registrar of Companies, Delhi & Haryana. As per Section 43A(1A) of the Companies Act, 1956, the word 'Private' was removed from the company's name with effect from June 15, 1988, and the company was deemed to be a public limited company. Subsequently, pursuant to Special Resolution passed by the shareholder on March 17, 2001 the name of the company was changed to Janak Steel Tubes Limited and a fresh certificate of Incorporation issued by Registrar of Companies on November 22, 2001. Subsequently, Company was converted into Private Limited Company under the provision of Companies Act, 2013 pursuant to Special Resolution passed by the shareholder on February 10, 2016 and the name of the company was changed to Janak Steel Tubes Private Limited and a fresh certificate of Incorporation issued by Registrar of Companies Delhi on June 08, 2016. Subsequently, the name of our Company was changed from Janak Steel Tubes Private Limited to Jindal Supreme (India) Private Limited pursuant to a resolution passed by our Shareholders dated August 01, 2017 and a fresh certificate of incorporation dated August 10, 2017 was issued by the Registrar of Companies, Delhi. Subsequently, Company was converted into a Public Limited Company under the provision of Companies Act, 2013 pursuant to Special Resolution passed by the shareholder on September 05, 2025 and the name of the company was changed to Jindal Supreme (India) Limited and a fresh certificate of Incorporation issued by Registrar of Companies, Delhi on September 17, 2025. For further details, kindly refer “*History and Certain Corporate Matters - Brief History of our Company*” beginning on page 197 of the Red Herring Prospectus (“RHP”).

Registered Office: 9th KM, O P Jindal Marg, Hisar Cantt, Hisar - 125006, Haryana; **Contact Person:** Rajbir Sharma, Company Secretary and Compliance Officer; **Tel.:** 016 6223 6500; **E-mail:** cs@jindalsupreme.com; **Website:** www.jindalsupreme.com; **Corporate Identity Number:** U27109HR1974PLC007126

PROMOTERS OF OUR COMPANY: ABHISHEK JINDAL & SONAM JINDAL

INITIAL PUBLIC OFFERING OF UP TO 1,34,28,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹[●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹[●] LAKHS (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO 1,07,41,149 EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING UP TO ₹ [●] LAKHS BY OUR COMPANY (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 26,86,851 EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING UP TO ₹[●] LAKHS BY VVJ ENTERPRISE PRIVATE LIMITED (PREVIOUSLY KNOWN AS J J JINDAL INFIN PRIVATE LIMITED), (THE "PROMOTER GROUP SELLING SHAREHOLDER") (THE "OFFER FOR SALE"). THE OFFER WOULD CONSTITUTE 26.32% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARES IS ₹10 EACH AND THE OFFER PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES.

DETAILS OF THE PROMOTER GROUP SELLING SHAREHOLDER, OFFER FOR SALE AND THE WEIGHTED AVERAGE COST OF ACQUISITION PER EQUITY SHARE			
NAME OF THE PROMOTER GROUP SELLING SHAREHOLDER	TYPE	NUMBER OF EQUITY SHARES OFFERED/AMOUNT	WEIGHTED AVERAGE COST OF ACQUISITION PER EQUITY SHARE OF FACE VALUE OF ₹ 10 EACH (IN ₹)*
VVJ Enterprise Private Limited (previously known as J J Jindal Infin Private Limited	Promoter Group Selling Shareholder	Up to 26,86,851 Equity Shares of face value of ₹ 10 each aggregating up to ₹ [●] lakhs	2.55

*As certified by S C Thakral & Co, Chartered Accountants, pursuant to their certificate dated August 01, 2026 | For further details, kindly refer “The Offer” beginning on page 56 of the RHP.

PRICE BAND: ₹88 TO ₹93 PER EQUITY SHARE OF FACE VALUE OF ₹10 EACH.

THE FLOOR PRICE IS 8.80 TIMES OF THE FACE VALUE OF THE EQUITY SHARES AND THE CAP PRICE IS 9.30 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

WEIGHTED AVERAGE RETURN ON NET WORTH FOR LAST THREE FINANCIAL YEARS IS 30.75%.

BIDS CAN BE MADE FOR A MINIMUM OF 161 EQUITY SHARES AND IN MULTIPLES OF 161 EQUITY SHARES THEREAFTER.

THE PRICE TO EARNINGS RATIO BASED ON DILUTED EPS FOR FISCAL 2026 AT THE LOWER END OF THE PRICE BAND (I.E., FLOOR PRICE) IS 15.74 TIMES AND AT THE UPPER END OF THE PRICE BAND (I.E., CAP PRICE) IS 16.64 TIMES.

THE PRICE BAND IS AS HIGH AS ₹93 AND AT THE LOWER END OF THE PRICE BAND IS ₹88 AS COMPARED TO THE AVERAGE INDUSTRY PEER GROUP P/E RATIO OF 36.97 FOR FISCAL 2026.

The details of the Fresh Issue, offer for Sale, Total Offer Size and Post-Offer Market Capitalization of our Company, each at the Floor Price and Cap Price, are given below:

Particulars	OFFER SIZE AND MARKET CAPITALIZATION			
	At Floor Price of ₹88 per Equity Share		At Cap Price of ₹93 per Equity Share	
	Up to No. of Equity Shares of face value of ₹10 each	Up to Amount (₹ in lakhs)	Up to No. of Equity Shares of face value of ₹10 each	Up to Amount (₹ in lakhs)
Fresh Issue	1,07,41,149	9,452.21	1,07,41,149	9,989.27
Offer For Sale	26,86,851	2,364.43	26,86,851	2,498.77
Total Offer Size	1,34,28,000	11,816.64	1,34,28,000	12,488.04
Post-Offer Market Capitalization of our Company	5,10,23,769	44,900.92	5,10,23,769	47,452.11

BID/OFFER PERIOD

ANCHOR INVESTOR BIDDING DATE: TUESDAY, SEPTEMBER 15, 2026
BID / OFFER OPENS ON: WEDNESDAY, SEPTEMBER 16, 2026
BID / OFFER CLOSSES ON: FRIDAY, SEPTEMBER 18, 2026[#]

*UPI mandate end time and date shall be 5:00 pm on the Bid/ Offer Closing Date.

Our company is engaged in the manufacturing and supply of a different range of steel pipes, tubes and catering to the requirements of multiple infrastructure and industrial applications

The Offer is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended.

The Equity Shares of the Company will get Listed on the Main Board of BSE and NSE. National Stock Exchange of India Limited shall be the designated stock exchange.

QIB Portion: Not more than 50% of the Offer | Non-Institutional Bidders Portion: Not less than 15% of the Offer | Retail Individual Bidders Portion: Not less than 35% of the Offer

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RED HERRING PROSPECTUS AND THE TERMS OF THE OFFER, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE OFFER AVAILABLE IN ANY MANNER. IN RELATION TO PRICE BAND, POTENTIAL INVESTORS SHOULD ONLY REFER TO THIS PRICE BAND ADVERTISEMENT FOR THE OFFER AND SHOULD NOT RELY ON ANY MEDIA ARTICLES/REPORTS IN RELATION TO THE VALUATION OF OUR COMPANY AS THESE ARE NOT ENDORSED, PUBLISHED OR CONFIRMED EITHER BY THE COMPANY OR THE BRLM.

In accordance with the recommendation of a committee of Independent Directors of our Company, pursuant to their resolution dated September 08, 2026, the above provided price band is justified based on quantitative factors/key performance indicators (“KPIs”) disclosed in the “Basis for Offer Price” section beginning on page 101 of the RHP vis-a-vis the weighted average cost of acquisition (“WACA”) of primary and secondary transaction(s), as applicable, as disclosed in the “Basis for Offer Price” section beginning on page101 of the RHP and provided below in the advertisement.

RISK TO INVESTORS

For details, kindly refer to the section titled “Risk Factors” beginning on page 24 of the RHP.

1. Operational Risk: Our manufacturing operations are concentrated at a single facility in Hisar, Haryana. Any disruption, breakdown or failure of machinery, industrial accidents, disruption to power or other utilities, severe climatic conditions, natural disasters, or any unplanned, temporary or prolonged shutdown of our manufacturing operations may adversely impact our ability to manufacture products in a timely and cost-effective manner. Further, our ability to effectively utilize our existing and expanded production capacities is critical to our growth strategy and any inability to do so could adversely affect our business prospects. Set forth below are the capacity and utilization details of our manufacturing facility for the periods indicated:

A. MS Black Pipe/Tube

Capacity and Utilisation (in MT)

Particulars	For the Period Ended June 30, 2026	Fiscal 2026	Fiscal 2025	Fiscal 2024
Installed Capacity	22,500	90,000	90,000	90,000
Production	13,799	58,665	58,021	58,726
Utilisation	61.33%	65.18%	64.47%	65.25%

B. MS Galvanized Pipe/Tubes

Capacity and Utilisation (in MT)

Particulars	For the Period Ended June 30, 2026	Fiscal 2026	Fiscal 2025	Fiscal 2024
Installed Capacity	11,250	45,000	45,000	45,000

C. Metal Beam Crash Barrier^{*}

Capacity and Utilisation (in MT)

Particulars	For the Period Ended June 30, 2026	Fiscal 2026	Fiscal 2025	Fiscal 2024
Installed Capacity	6,000	24,000	24,000	NIL
Production	3,641	15,647	8,587	NIL
Utilisation	60.68%	65.20%	35.78%	NIL

**Production of metal beam crash barrier was started since April 2024.*

D. GI Tubular Poles[#]

Capacity and Utilisation (in MT)

Particulars	For the Period Ended June 30, 2026	Fiscal 2026	Fiscal 2025	Fiscal 2024
Installed Capacity	3,000	12,000	NIL	NIL
Production	1,454	4,017	NIL	NIL
Utilization	48.47%	33.48%	NIL	NIL

**Production of GI Tubular poles were started since April 2025.*
The above capacity and utilizations is as certified by Mittal and Associates an Independent Chartered Engineer vide certificate dated July 30, 2026.

...continued from previous page.

2. Working Capital Risk: Our Company's business is working capital intensive and requires working capital for activities including procurement of Raw Materials. Presently, we meet our working capital requirements through a mix of internal accruals and working capital facilities from banks and financial institutions. Below are the details of our working capital requirement and source of funding for the period ended June 30, 2026 and for Fiscal 2026, Fiscal 2025 & Fiscal 2024.

(₹ in lakhs)				
Particulars	For the Period Ended June 30, 2026	Fiscal 2026	Fiscal 2025	Fiscal 2024
Working Capital	11,201.95	13,147.25	9,100.54	7,239.49
Funding Pattern:				
Borrowings	6,479.30	8,981.82	5,602.31	6,757.21
Internal Accruals	4,722.65	4,165.43	3,498.23	482.28

3. Supplier Concentration Risk: Our manufacturing operations are dependent on a limited number of suppliers, with our top 10 suppliers accounting for 72.31%, 76.23%, 70.92% and 75.73% of our total purchases during the period ended June 30, 2026 and Fiscal 2026, 2025 and 2024, respectively. Any delay, disruption or inability of these suppliers to provide required raw materials may adversely affect our production and operations, and alternative sources may not be available on comparable prices or within required timelines. Our dependence on a select group of suppliers may also limit our negotiating ability and adversely affect our costs and profit margins. Further, VVJ Enterprise Private Limited, a related party forming part of the Promoter Group, is one of our suppliers, which may give rise to potential conflicts of interest. Any significant disruption in our supplier arrangements could materially and adversely affect our business, financial condition and results of operations.

4. Raw material volatility: Our production costs are significantly dependent on the prices of key raw materials, including Mild Steel Coils, MS Hot-Rolled Coils and Galvanizing Materials. The prices of these raw materials are volatile and are influenced by various factors beyond our control. The following table set forth the cost of purchase of raw material as a percentage of total expense for the period indicated;

Partic- ulars	Period ended June 30, 2026		Fiscal 2026		Fiscal 2025		Fiscal 2024	
	Amount (₹ in lakhs)	% of total Expense	Amount (₹ in lakhs)	% of total Expense	Amount (₹ in lakhs)	% of total Expense	Amount (₹ in lakhs)	% of total Expense
Cost of Raw Material purcha- sed	14,327.02	79.57%	60,194.67	93.21%	53,459.93	93.40%	58,980.94	92.77%

Any significant increase in raw material prices may increase our production costs and adversely affect our profit margins. Given the significant proportion of raw material costs in our total expenses, any sustained increase in prices may materially and adversely affect our business, financial condition and results of operations.

5. Product concentration risk: A significant portion of our revenue is derived from the sale of Black Pipes and Galvanized Pipes, and we expect these products to continue contributing substantially to our revenue from operations. Our performance is therefore dependent on the continued demand for these products, which may be affected by changes in customer preferences, demand fluctuations, competition and raw material price volatility. Any decline in demand, reduction in purchases by existing customers or inability to diversify our product portfolio may adversely affect our revenue growth, profitability and cash flows, and may materially and adversely affect our business, financial condition and results of operations.

During the period ended June 30, 2026 and Fiscals 2026, Fiscal 2025 and Fiscal 2024, our revenue from Black Pipes and Galvanized Pipes as a percentage of revenue from operations was as follows:

(₹ in lakhs)				
Particulars	For the Period Ended June 30, 2026	Fiscal 2026	Fiscal 2025	Fiscal 2024
Income from Sale of Products				
Black Pipe	8,680.83	29,026.45	27,151.44	31,746.85
As % of Revenue from Operations	45.46%	42.98%	46.30%	49.19%
Galvanised Pipe	4,787.38	17,941.92	20,962.97	28,801.26
As % of Revenue from Operations	25.07%	26.57%	35.75%	44.62%
Metal Beam Crash Barrier*	2,942.80	11,770.24	6,230.62	-
As % of Revenue from Operations	15.41%	17.43%	10.63%	-
GI Tubular Poles [‡]	1,222.21	3,149.20	-	-
As % of Revenue from Operations	6.40%	4.66%	-	-
Total Income from Sale of Products	17,633.21	61,887.82	54,345.03	60,548.11
As % of Revenue from Operations	92.35%	91.63%	92.68%	93.81%
Other Operating Revenue	1,460.44	5,650.90	4,294.89	3,995.87
As % of Revenue from Operations	7.65%	8.37%	7.32%	6.19%
Revenue from Operations	19,093.65	67,538.72	58,639.92	64,543.98

*Production of Metal beam crash barrier was started in April 2024;

[‡]Production of GI tubular poles was started in April 2025.

6. Customer Concentration Risk: We derive a portion of our revenue from our key customers, with our top 10 customers contributing 24.09%, 20.32%, 15.96% and 15.90% of our revenue from operations during the period ended June 30, 2026 and Fiscal 2026, 2025 and 2024, respectively. Although we have a diversified customer base, any loss of a key customer, reduction in order volumes, failure to maintain existing customer relationships or adverse changes in the financial condition or requirements of our customers may adversely affect our

revenue, cash flows and profitability. Further, there can be no assurance that our key customers will continue to purchase from us at historical volumes or rates, or at all, which may materially and adversely affect our business, financial condition and results of operations.

7. Financial Risk: In the past our Company had negative cash flows from the Operating Activity, investing activities as well as financing activities, further, we may experience negative cash flows in the future. Our Company had negative cash flows from the operating activities, investing activities as well as financing activities in some of the previous year(s) as per the Restated Financial Information and the same are summarized as under:

(₹ in lakhs)				
Particulars	For the Period Ended June 30, 2026	Fiscal 2026	Fiscal 2025	Fiscal 2024
Cash Flow from/ (used in) Operating Activities	3,245.15	(568.73)	573.98	2,020.02
Cash Flow from/ (used in) Investing Activities	(135.16)	(985.79)	1,188.71	(4,304.55)
Cash Flow from/ (used in) Financing Activities	(3,095.03)	1,554.38	(1,765.58)	2,287.46

8. Statutory Dues Risk: We have had instances of delays in payment of certain statutory dues, including TDS and related statutory payments. Although we have undertaken corrective measures to ensure timely compliance in the future, there can be no assurance that such delays will not occur again. Any delay or failure in payment of statutory dues may result in interest, penalties, late fees or regulatory action, which could adversely affect our business, financial condition, results of operations and cash flows. Except as follows, there have been no instances of delay of statutory dues by the Company:

Financial Year	Quarter	Type	Amount (in ₹)	Comments
2007-08	4th	26Q	₹740	Amount Deposited vide Challan No. 55 dated 29-05-2008 but not adjusted by the department
2011-12	3rd 4th	26Q 26Q	₹1050 ₹610 Interest	Amount Deposited vide Challan No. 5016 dated 05-01-2012 but not adjusted by the department
2012-13	1st 4th 4th	27EQ 26Q 27EQ	₹390 ₹850 Interest ₹13930	Amount Deposited vide Challan No. 3190 dated 05-02-2013 but not adjusted by the department
2016-17	1st	27EQ	₹710 Late Fees	Amount Deposited vide Challan No. 20675 dated 18-11-2025 not adjusted by the department
Total			₹18,280 amount Deposited	

9. Geographical Concentration Risk: A substantial portion of our revenue is derived from customers located in the state of Haryana, resulting in geographical concentration of our operations and revenue. Any adverse changes in demand, customer preferences, procurement requirements, government policies or economic conditions in Haryana, or any social, political or natural events affecting the region, may adversely affect our sales, profitability and cash flows.

The table sets forth below show revenue earned by our Company by offering services in various states as a percentage of revenue from operations during the period indicated:

(figures in lakhs except stated otherwise)

Partic- ulars	For the Period Ended June 30, 2026	As % of Revenue from Operations	Fiscal 2026	As % of Revenue from Operations	Fiscal 2025	As % of Revenue from Operations	Fiscal 2024	As % of Revenue from Operations
Haryana	4,618.37	24.19%	19,279.99	28.55%	17,942.24	30.60%	19,003.68	29.44%
Rajas- than	2,924.74	15.32%	9,440.64	13.98%	10,800.53	18.41%	13,306.59	20.62%
Punjab	2,047.62	10.72%	9,233.17	13.67%	7,843.28	13.37%	7,958.96	12.33%
Uttar Pradesh	3,377.77	17.69%	8,348.68	12.36%	6,943.72	11.84%	11,191.96	17.34%
Gujarat	1,160.55	6.08%	3,975.48	5.89%	1,688.83	2.88%	333.20	0.52%
Delhi	1,790.77	9.38%	5,368.08	7.95%	4,680.83	7.98%	5,047.28	7.82%
Madhya Pradesh	506.90	2.65%	2,334.02	3.46%	1,698.33	2.90%	2,153.18	3.34%
Uttara- khand	898.96	4.71%	3,363.22	4.98%	2,783.34	4.75%	1,978.24	3.06%
Jammu & Kashmir	420.78	2.20%	1,661.89	2.46%	1,909.50	3.25%	989.32	1.53%
Himachal Pradesh	557.46	2.92%	2,401.57	3.56%	861.29	1.47%	744.22	1.15%
West Bengal	78.90	0.41%	307.66	0.46%	277.55	0.47%	226.76	0.35%
Mahar- ashtra	46.35	0.24%	308.11	0.46%	212.22	0.36%	443.02	0.69%
Mizoram	-	0.00%	184.16	0.27%	107.61	0.18%	-	-
Bihar	19.11	0.10%	253.02	0.37%	114.41	0.20%	26.11	0.04%
Chan- digarh	51.85	0.27%	266.37	0.39%	396.93	0.68%	626.97	0.97%
Karna- taka	23.20	0.12%	23.08	0.03%	198.21	0.34%	19.10	0.03%
Assam	9.55	0.05%	21.23	0.03%	91.05	0.16%	370.90	0.57%
Ladakh	156.11	0.82%	176.56	0.26%	41.89	0.07%	38.53	0.06%
Tamil Nadu	9.30	0.05%	-	0.00%	-	-	-	-
Megh- alaya	-	-	47.31	0.07%	-	-	55.84	0.09%
Telan- gana	217.00	1.14%	104.13	0.15%	15.02	0.03%	-	-

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Partic- ulars	For the Period Ended June 30, 2026	As % of Revenue from Opera- tions	Fiscal 2026	As % of Revenue from Opera- tions	Fiscal 2025	As % of Revenue from Opera- tions	Fiscal 2024	As % of Revenue from Opera- tions
Andhra Pradesh	-	-	430.99	0.64%	-	-	-	-
Chhatt- isgarh	-	-	9.36	0.01%	6.09	0.01%	30.10	0.05%
Jhark- hand	-	-	-	0.00%	27.06	0.05%	-	-
Dadra and Nagar Haveli and Daman and Diu	178.35	0.93%	-	-	-	-	-	-
Revenue from Opera- tions	19,093.65	100%	67,538.72	100%	58,639.93	100%	64,543.98	100%

10. Encumbrance Risk: As of the date of Red Herring Prospectus, none of the Equity Shares held by our Promoters are pledged or otherwise encumbered. However, our Promoters may in the future create a pledge, charge or other encumbrance over their shareholding for financing or other purposes. Any invocation of such pledge or enforcement of such encumbrance may result in a dilution or loss of control, adversely affect investor confidence and cause volatility or a decline in the market price of our Equity Shares, which may adversely affect our business and the interests of our shareholders.

WEIGHTED AVERAGE COST OF ACQUISITION, FLOOR PRICE AND CAP PRICE:

a) *The price per share of Company based on the primary/ new issue of shares (equity / convertible securities)*

There has been no issuance of Equity Shares, other than Allotment of Equity Shares pursuant to Bonus issue on November 12, 2025 during the 18 months preceding the date of this Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction(s) in a single transaction or multiple transactions combined together over a span of rolling 30 days.

b) *The price per share of Company based on the secondary sale / acquisition of shares (equity shares).*

Except stated below, There have been no secondary sale / acquisitions of Equity Shares, where the promoter, members of the promoter group or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts

of Equity shares), during the 18 months preceding the date of this certificate, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-offer capital before such transaction in a single transaction or multiple transactions combined together over a span of rolling 30 days.

c) Since there are no such transactions to report to under (a) and (b) therefore, information based on last five primary or secondary transactions (secondary transactions where our Promoters/ members of our Promoter Group or Shareholder(s) having the right to nominate director(s) in the Board of our Company, are a party to the transaction), during the three years prior to the date of this Red Herring Prospectus irrespective of the size of transactions, is as below:

Date of allotment/ transaction	No. of equity shares	Face value per Equity Share (₹)	Issue/ Transaction price per equity share (₹)	Nature of allotment/ transaction	Nature of consid- eration	Total consid- eration (in ₹ lakhs)
Primary Issuance						
Not applicable						
Weighted Average Cost of Acquisition (Primary transactions)						Nil
Secondary Transaction						
December 05, 2025	52,95,000	10.00	Nil	Transfer	Gift	Nil
March 26, 2026	10,05,950	10.00	Nil	Transfer	Gift	Nil
March 26, 2026	29,44,100	10.00	Nil	Transfer	Gift	Nil
March 26, 2026	18,59,891	10.00	Nil	Transfer	Gift	Nil
Weighted Average Cost of Acquisition (Secondary transactions)						Nil

Weighted average cost of acquisition, floor price and cap price:

Past Transactions	Weighted Average Cost of Acquisition per Equity Share (₹)	Floor Price is ₹88	Cap Price is ₹93
WACA of equity shares that were issued by our company (primary transaction)	N.A	Nil	Nil
WACA of equity shares that were acquired or sold by way of secondary transactions (secondary acquisition)	-	Nil	Nil

The above details have been certified by S C Thakral & Co., Chartered Accountants by their certificate dated August 01, 2026.

The BRLM associated with the Offer (Sarathi Capital Advisors Private Limited) has handled 6 public issues in the past 3 Financial year, out of which 2 issues closed below the offer price on listing date.

Additional Information for Investors

1. The Company has not undertaken a pre-IPO placement.
2. The Promoter Group Selling Shareholder or members of the Promoter Group have not undertaken any transaction of Equity Shares aggregating up to 1% or more of the Paid-up Equity Share Capital of the Company from the date of Draft Red Herring Prospectus till date.

The aggregate Pre-offer and Post-offer shareholding of the Promoters, members of the Promoter Group and the additional top 10 Shareholders of the Company is set out below:

S.	Pre-Offer shareholding as on the date of the Red Herring Prospectus			Post-Offer shareholding as on the date of Allotment ⁽¹⁾			
No	Name of the shareholder	Number of Equity Shares of face value of ₹ 10 each held	Shareholding (in %)	At the lower end of the price band (₹88)		At the upper end of the price band (₹93)	
				Number of Equity Shares of face value of ₹ 10 each held	Shareholding (in %)*	Number of Equity Shares of face value of ₹ 10 each held	Shareholding (in %)*
	Promoters						
1	Abhishek Jindal	3,26,15,661	80.97	3,26,15,661	63.92	3,26,15,661	63.92
2	Sonam Jindal	4,28,400	1.06	4,28,400	0.84	4,28,400	0.84
	Promoter Group (who hold shares)						
1.	*VVJ Enterprise Private Limited (formerly known as J J Jindal Infin Private Limited)	36,66,600	9.10	9,79,749	1.92	9,79,749	1.92
2.	Janak Raj Jindal & Sons HUF	35,61,259	8.84	35,61,259	6.98	35,61,259	6.98
3.	Abhishek Jindal HUF	10,500	0.03	10,500	0.02	10,500	0.02
4.	Janak Raj Jindal	100	negligible	100	negligible	100	negligible
5.	Jayshree Jindal	100	negligible	100	negligible	100	negligible
	Additional top 10 Public Shareholders						
	Nil						
	Other Public Shareholders						
	Nil						
Total (aggregate)		4,02,82,620	100.00	3,75,95,769	73.68	3,75,95,769	73.68

* Also Promoter Group Selling Shareholder

Notes:

1) Assuming full subscription in the Offer (fresh issue and offer for sale). The post-Offer shareholding details, as at allotment, will be based on the actual subscription and the final Offer Price and updated in the Prospectus, subject to finalization of the basis of allotment. Also, this table assumes there is no transfer of shares by these shareholders between the date of the advertisement and allotment (if any such transfers occur prior to the date of Prospectus, it will be updated in the shareholding pattern in the Prospectus).

...continued from previous page.

INDICATIVE TIMELINE IN RESPECT OF THE OFFER IS SET OUT BELOW:																		
Submission of Bids:		a) 4.00 p.m. IST in case of Bids by QIBs and Non-Institutional Bidders, and b) Until 5.00 p.m. IST or such extended time as permitted by the Stock Exchanges, in case of Bids by Retail Individual Bidders. On Bid/Offer Closing Date, extension of time may be granted by Stock Exchanges only for uploading Bids received by Retail Individual Bidders after taking into account the total number of Bids received up to closure of timings for acceptance of Bid cum Application Forms as stated herein and as reported by the BRLM to the Stock Exchanges.																
Bid/ Offer Period (except the Bid/Offer Closing Date)																		
Submission and revision in Bids	Only between 10.00 a.m. and 5.00 p.m. IST																	
Bid/ Offer Closing Date*																		
Submission of electronic applications (Online ASBA through 3-in-1 accounts) - For Retail Individual Bidders	Only between 10.00 a.m. and up to 5.00 p.m. IST																	
Submission of electronic applications (Bank ASBA through Online channels like internet banking, mobile banking and Syndicate UPI ASBA applications where Bid Amount is up to ₹5.00 lakhs)	Only between 10.00 a.m. and up to 4.00 p.m. IST	Bid/Offer Programme <table><tr><th>Event</th><th>Indicative Date</th></tr><tr><td>Anchor Investor Bidding Date</td><td>Tuesday, September 15, 2026</td></tr><tr><td>Bid/Offer Opens on</td><td>Wednesday, September 16, 2026</td></tr><tr><td>Bid/Offer Closes on**</td><td>Friday, September 18, 2026</td></tr><tr><td>Finalisation of Basis of Allotment with the Designated Stock Exchange</td><td>On or about Monday, September 21, 2026</td></tr><tr><td>Initiation of refunds (if any, for Anchor Investors) /unblocking of funds from ASBA Account*</td><td>On or about Tuesday, September 22, 2026</td></tr><tr><td>Credit of Equity Shares to demat accounts of Allottees</td><td>On or about Tuesday, September 22, 2026</td></tr><tr><td>Commencement of trading of the Equity Shares on the Stock Exchanges</td><td>On or about Wednesday, September 23, 2026</td></tr></table> * Our Company in consultation with the BRLM, may consider closing the Bid/ Offer Period for QIBs one Working Day prior to the Bid/ Offer Closing Date in accordance with the SEBI/ICDR Regulations. ** UPI mandate end time and date shall be at 5:00 pm on Bid/ Offer Closing Date * In case of any delay in unblocking of amounts in the ASBA Accounts (including amounts blocked through the UPI Mechanism) exceeding 2 Working Days from the Bid/ Offer Closing Date, the Bidder shall be compensated at a uniform rate of ₹ 100 per day or 15% per annum of the Bid Amount, whichever is higher, for the entire duration of delay exceeding two Working Days from the Bid/Offer Closing Date by the intermediary responsible for causing such delay in unblocking in accordance with applicable law. The BRLM shall, in their sole discretion, identify and fix the liability on such intermediary or entity responsible for such delay in unblocking. Further, investors shall be entitled to compensation in the manner specified in the SEBI Master Circular no. SEBI/HO/MIRSD/POD-1/P/CIR/2024/37 dated May 07, 2024 in case of delays in resolving investor grievances in relation to blocking/unblocking of fund and the provisions shall also be deemed to be incorporated in the deemed agreement of the Company with the SCSBs to the extent applicable. The BRLM shall, in their sole discretion, identify and fix the liability on such intermediary or entity responsible for such delay in unblocking.	Event	Indicative Date	Anchor Investor Bidding Date	Tuesday, September 15, 2026	Bid/Offer Opens on	Wednesday, September 16, 2026	Bid/Offer Closes on**	Friday, September 18, 2026	Finalisation of Basis of Allotment with the Designated Stock Exchange	On or about Monday, September 21, 2026	Initiation of refunds (if any, for Anchor Investors) /unblocking of funds from ASBA Account*	On or about Tuesday, September 22, 2026	Credit of Equity Shares to demat accounts of Allottees	On or about Tuesday, September 22, 2026	Commencement of trading of the Equity Shares on the Stock Exchanges	On or about Wednesday, September 23, 2026
Event	Indicative Date																	
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Credit of Equity Shares to demat accounts of Allottees	On or about Tuesday, September 22, 2026																	
Commencement of trading of the Equity Shares on the Stock Exchanges	On or about Wednesday, September 23, 2026																	
Submission of electronic applications (Syndicate non-retail, non-individual applications)	Only between 10.00 a.m. and up to 3.00 p.m. IST																	
Submission of physical applications (Bank ASBA)	Only between 10.00 a.m. and up to 1.00 p.m. IST																	
Submission of physical applications (Syndicate non-retail, non-individual applications where Bid Amount is more than ₹5.00 lakhs)	Only between 10.00 a.m. and up to 12.00 p.m. IST																	
Modification/ revision/cancellation of Bids																		
Upward revision of Bids by QIBs and Non-Institutional Bidders categories*	Only between 10.00 a.m. and up to 4.00 p.m. IST on Bid/ Offer Closing Date																	
Upward or downward Revision of Bids or cancellation of Bids by RIBs	Only between 10.00 a.m. and up to 5.00 p.m. IST on Bid/ Offer Closing Date																	
* UPI mandate end time and date shall be at 5:00 pm on Bid/ Offer Closing Date.																		
* QIBs and Non-Institutional Bidders can neither revise their bids downwards nor cancel/withdraw their bids.																		
On the Bid/Offer Closing Date, the Bids shall be uploaded until:																		

ASBA* Simple, Safe, Smart way of Application!!! *Applications Supported by Blocked Amount (ASBA) is a better way of applying to Offers by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below. Mandatory in Public Issues. No cheque will be accepted.	 UPI – Now available in ASBA for Retail Individual Investors and Non-Institutional Investors applying in public issues where the application amount is up to ₹ 5.00 lakhs, applying through Registered Broker, Syndicate, CDPs & RTAs. UPI Bidders also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Bidders are required to ensure that the bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhar and are in compliance with CBDT notification dated February 13, 2020 issued by Central Board of Direct Taxes and the subsequent press releases, including press release dated June 25, 2021 read with press release dated September 17, 2021, and CBDT circular no. 7 of 2022 dated March 30, 2022, read with press release dated March 28, 2023 and any subsequent press release in this regard. ASBA has to be availed by all the investors except Anchor Investors. UPI may be availed by (i) Retail Individual Investors; and (ii) Non-Institutional Investors applying in public issue where the application amount is up to ₹5.00 lakhs in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in the Bid Cum Application Forms and Abridged Prospectus and also please refer to the section “Offer Procedure” beginning on page 349 of the RHP. The process is also available on the website of Association of Investment Bankers of India (“AIBI”) and Stock Exchanges in the General Information Document. The Bid Cum Application Forms and the Abridged Prospectus can be downloaded from the websites of Stock Exchanges and can be obtained from the list of banks that is displaying on website of SEBI at www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFp=yes&intmId=35 and https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFp=yes&intmId=43, respectively as updated form time to time. For the list of UPI Apps and Banks live on IPO, please refer to the link: www.sebi.gov.in. UPI Bidders Bidding using the UPI Mechanism may apply through SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. ICI/CI Bank Limited have been appointed as Sponsor Bank for the Offer in accordance with the requirements of the SEBI Circular dated November 01, 2018, as amended. For Offer related queries, please contact the BRLM on its email ID as mentioned below. For UPI related queries, investors can contact NPCI at the toll free number: 18001201740 and mail ID: ipo_ipo@npci.org.in.
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In case of any revision in the Price Band, the Bid/Offer Period shall be extended by at least three additional Working Days following such revision of the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company in consultation with the BRLM, may, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of one Working Day, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in Price Band, and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the website of the BRLM and at the terminals of the Syndicate Member and by intimation to the Designated Intermediaries and the Sponsor Banks, as applicable.

The Offer is being made in terms of Rule 19(2)(b) of the SCRR, read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process, in compliance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers (“QIBs”) (such portion referred to as “**QIB Portion**”) provided that our Company, in consultation with the BRLM, may allocate up to 60% of the QIB Portion to Anchor Investors and the basis of such allocation will be on a discretionary basis in accordance with the SEBI ICDR Regulations (the “**Anchor Investor Portion**”), of which 40% of the Anchor Investor Portion will be reserved for allocation in the following manner: (i) 33.33% to domestic Mutual Funds, and (ii) 6.67% to life insurance companies and pension funds in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. (other than the Anchor Investor Portion). Further, 5% of the QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds subject to valid Bids being received at or above the Offer Price, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the QIB Portion, the balance Equity Shares available for allocation in Mutual Fund Portion will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Offer shall be available for allocation to NIIIs (out of which: (a) one-third of the portion available to NIIIs will be for allocation to Bidders with a Bid size of more than ₹ 2.00 lakhs and upto ₹ 10.00 lakhs; and two-thirds of the Non-Institutional Category will be available for allocation to Bidders with Bid size of more than ₹ 10.00 lakhs and under-subscription in either of these two sub- categories of Non-Institutional Category may be allocated to Bidders in the other sub-category of Non-Institutional Category). Further, not less than 35% of the Offer shall be available for allocation to RIBs, in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. In case of revision of Price Band, the Bid Lot shall remain the same. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount (“**ASBA**”) process by providing details of their respective ASBA Accounts and UPI ID (in case of UPI bidders using the UPI Mechanism (as defined hereinafter)), in which case the corresponding Bid Amounts will be blocked by the SCSBs or under the UPI Mechanism, as applicable to participate in the Offer. Anchor Investors are not permitted to participate in the Anchor Investor Portion of the Offer through ASBA process. For details, kindly refer “**Offer Procedure**” beginning on page 349 of the RHP.

Bidders/Applicants should ensure that DP ID, PAN and the Client ID (for UPI Bidders bidding through UPI Mechanism) are correctly file in the Bid Cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID and UPI ID (for UPI Bidders bidding through the UPI Mechanism) in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should note that on the basis of the PAN, DP ID, Client ID and UPI ID (for UPI Bidders bidding through UPI mechanism) as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Offer. Bidders/Applicants are advised to update any changes to their

Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders/Applicants sole risk.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, kindly refer “**History and Certain Corporate Matters**” beginning on page 197 of the RHP. The Memorandum of Association of our Company is a material document for inspection in relation to the Offer. For further details, kindly refer “Material Contracts and Documents for Inspection” beginning on page 384 of the RHP.

LIABILITY OF MEMBERS OF THE COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: As on date of RHP, the authorized share capital of the Company is ₹55,00,00,000 divided into 5,50,00,000 Equity Shares of face value of ₹10 each. The issued, subscribed and paid-up share capital of the Company before the Offer is ₹40,28,26,200 divided into 4,02,82,620 Equity Shares of face value of ₹10 each. For details of the Capital Structure, kindly refer “**Capital Structure**” beginning on page 73 of the RHP.

NAMES OF THE INITIAL SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the initial signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed by them at the time of signing of the Memorandum of Association of our Company: Madan Lal Jindal - 100 Equity Shares and Rajinder Parshad - 100 Equity Shares aggregating to 200 Equity Shares of face value of ₹100 each. For details of the share capital history of the Company, kindly refer “**Capital Structure**” beginning on page 73 of the RHP.

LISTING: The Equity Shares offered through the RHP are proposed to be listed on BSE and NSE. Our Company has received in-principle approvals from BSE and NSE for listing of the Equity Shares pursuant to their letters each dated May 14, 2026. For the purposes of this Offer, NSE shall be the Designated Stock Exchange. A signed copy of the RHP has been filed with the RoC and the Prospectus shall be filed with the RoC in accordance with Section 26(4) and 32 of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the RHP up to the Bid/Offer Closing date, kindly refer “**Material Contracts and Documents for Inspection**” beginning on page 384 of the RHP.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA (“SEBI”): SEBI only gives its observations on the Offer Document and this does not constitute approval of either the Offer or the specified securities stated in the Offer Document. The investors are advised to refer to page 330 of the RHP for the full text of the Disclaimer Clause of SEBI.

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the RHP has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the RHP. The investors are advised to refer to page 332 of the RHP for the full text of the Disclaimer Clause of BSE.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the RHP has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the RHP. The investors are advised to refer to page 333 of the RHP for the full text of the Disclaimer Clause of NSE.

GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer including the risks involved. The Equity Shares issued in the Offer have neither been recommended nor approved by Securities and Exchange Board of India (“**SEBI**”), nor does SEBI guarantee the accuracy or adequacy of the contents of the RHP. Specific attention of the investors is invited to the chapter titled “**Risk Factors**” beginning on page 24 of the RHP.

BOOK RUNNING LEAD MANAGER		REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER
 SARTHİ Sarthi Capital Advisors Private Limited 401, 4th Floor, Manek Plaza, 167, Vidyanagari Marg, Kalina, Santacruz (East), Mumbai-400098 Tel: +91 22 26528671/72; Contact Person: Pankaj Chaurasia; Email: ipo@sarthiwm.in Investor Grievance E-Mail: investor@sarthiwm.in; Website: www.sarthi.in; SEBI Registration No.: INM000012011		 Bigshare Services Private Limited Office No S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri, (East), Mumbai – 400093. Tel.: +91 22 6263 8200; Fax: +91 22 6263 8299; Contact Person: Mr. Babu Raphael C. Email: ipo@bigshareonline.com; Website: www.bigshareonline.com; SEBI Registration No.: INR000001385	Rajbir Sharma, 9th KM, O P Jindal Marg, Hisar Cantt, Hisar - 125006, Haryana. Contact: 016 6223 6500 Email: cs@jindalsupreme.com Investors may contact the Company Secretary and Compliance Officer, the BRLM or the Registrar to the Offer in case of any pre-offer or post-offer related grievances including non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode. For all offer related queries and for redressal of complaints, investors may also write to the BRLM.

...continued from previous page.

AVAILABILITY OF THE RHP: Investors are advised to refer to the RHP and the section titled **“Risk Factors”** beginning on page 24 of the RHP before applying in the Offer. A copy of the RHP will be made available on the website of the SEBI at www.sebi.gov.in, the website of the BRLM, Sarthi Capital Advisors Private Limited, at www.sarthi.in and websites of BSE and NSE i.e. www.bseindia.com and www.nseindia.com, respectively and the website of the Company at www.jindalsupreme.com.

AVAILABILITY OF THE ABRIDGED PROSPECTUS: A copy of the Abridged Prospectus shall be available on the website of the Company, the BRLM and the Registrar to the Offer at: www.jindalsupreme.com, www.sarthi.in and www.bighshareonline.com, respectively.

AVAILABILITY OF BID CUM APPLICATION FORMS: Bid Cum Application Forms can be obtained from the Registered Office of the Company, Jindal Supreme (India) Limited (Tel: 016 6223 6500); BRLM- Sarthi Capital Advisors Private Limited (Tel: +91 22 2652 8671/ 72); Specified locations of Syndicate Member: Marwadi Chandarana Intermediaries Brokers Private Limited (Tel No: +91 022 6912 0027), Registered Brokers, Designated RTA Locations and Designated CDPs Locations for CDP participating in the Offer. Bid Cum Application Forms will also be available on the websites of BSE (www.bseindia.com) and NSE (www.nseindia.com) and all the Designated Branches of SCBSs, the list of which is available at websites of the Stock Exchanges and SEBI.

Jindal Supreme (India) Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the RHP dated September 07, 2026 with Registrar of Companies, Haryana. The RHP shall be available on the website of the SEBI at www.sebi.gov.in, the website of the BRLM at www.sarthi.in, the website of the Company at www.jindalsupreme.com and websites of BSE and NSE i.e. www.bseindia.com and www.nseindia.com, respectively. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to the same, kindly refer **“Risk Factors”** beginning on page 24 of the RHP. Potential investors should not rely on the DRHP filed with the SEBI and Stock Exchanges for making any investment decision and should instead rely on the information included in the RHP filed by the Company with the RoC, the SEBI and the Stock Exchanges.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended or any other applicable law of the United States, and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are only being offered and sold (i) to persons in the United States or to for the account or benefit of, U.S. Persons, in each case to investors that are both “qualified institutional buyers” (as defined in Rule 144A under the U.S. Securities Act and referred to in the Red Herring Prospectus as “U.S. QIBs”) and, for the avoidance of doubt, the term U.S. QIBs does not refer to a category of institutional investor (defined under applicable Indian regulations and referred to in the Red Herring Prospectus as “QIBs”; and “qualified purchasers” (as defined under the U.S. Investment Company Act and referred to in the Red Herring Prospectus as “QPs”) in transactions exempt from or not subject to the registration requirements of the U.S. Securities Act and in reliance on Section 3(c)(7) of the U.S. Investment Company Act; or (ii) outside the United States to investors that are not U.S. Persons in offshore transactions (as defined in, and in reliance on, Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur).

BOMBAY POTTERIES & TILES LIMITED
CIN: L26933MH1933PLC001977
Regd. Add: 11, Happy Home, 1st floor, 244, Waterfield Road, Bandra West, Mumbai – 400050. Telephone: 022-46092152 | Email: cs@bombaypotteries.com

Notice of the 92nd Annual General Meeting
Date: September 8, 2026

Dear Sir/ Madam,

Subject: Notice of the 92nd Annual General Meeting (AGM) for the Financial Year 2025-26 of Bombay Potteries and Tiles Limited (“the Company/BPTL”).

In terms of Regulation 30 of the SEBI Listing Regulations, read with Schedule III Part A Para A of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the 92nd Annual General Meeting (“AGM”) of the Company will be held on Wednesday, September 30, 2026, at 11:30 A.M. (IST) through video conferencing / other audio-visual means. We are submitting herewith notice of the Annual General Meeting of the Company along with the explanatory statement (“AGM Notice”), which is being sent through electronic mode & other physical modes to the shareholders of the Company.

The Company has provided the facility to vote by electronic means (remote e-voting as well as e-voting at the AGM) on the resolution as set out in the AGM Notice. The e-voting shall commence on Friday, September 25, 2026, at 09:00 A.M. (IST) and will end on Tuesday, September 29, 2026, at 05:00 P.M. (IST).

The said Notice forms a part of the Annual Report of the Company for the Financial Year 2025 - 26 and is uploaded on the Company's website at AnnualReport_BPTL_2025-26.pdf. Further, in accordance with Regulation 36(1)(b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company has dispatched the letters to Shareholders whose e-mail addresses are not registered with the Company/Depositories providing the weblink, including the exact path, where the Annual Report can be accessed on the Company's website at www.bombaypotteries.com.

Kindly take the above information on record and acknowledge it.

For Bombay Potteries and Tiles Ltd
Sd/-
Hetal Shah
Company Secretary & Compliance Officer
Membership No: A32113

LGT GLOBAL HOSPITALITY LIMITED
(Formerly Known as LGT Business Connexions Limited)
Registered office: No. 18/1 & 18/2 (18), First Cross Street, Brindavan Street Extension, West Mambalam, Chennai, Tamil Nadu, India, 600033
CIN: L74999TN2016PLC112289
Tel: 044 4958 5855 Email: info@lgholidays.com Website: www.lgholidays.com

NOTICE OF 10th ANNUAL GENERAL MEETING

NOTICE is hereby given that the **10th Annual General Meeting** of the Members of **LGT Business Connexions Limited** will be held on **Wednesday, 30th September 2026 at 11:30 A.M. (IST) through Video Conferencing (“VC”)/Other Audio-Visual Means (“OAVM”)** to transact the business set out in the Notice of the AGM.

The AGM will be convened in compliance with the provisions of the Companies Act, 2013 and the Rules made thereunder (“the act”), provisions of the SEBI (LODR) Regulations, 2015 and other applicable Circulars issued by SEBI and MCA Circulars No.20/2020 and 10/2022 dated May 5, 2020 and 28th December, 2022 and Circular no 09/2023 dated 25th September, 2023 respectively. The attendance through VC / OAVM will be counted for the purpose of reckoning the quorum for the AGM. In Compliance with the relevant circulars, the Notice of the AGM along with the Annual Report for the Financial Year 2025-26 inter alia comprises of Audited Standalone Financial Statements of the Company for the Financial Year ended March 31, 2026, together with the Reports of Board of Directors and Auditors thereon and are being sent only through electronic mode to those Shareholders whose e-mail addresses are registered with the Company/Depositories, unless any Member has requested for a physical copy of the same. The aforesaid documents are also available on the website of the Company at www.lgholidays.com, website of the Stock Exchange i.e., www.bseindia.com and on the website of CDSL (agency for providing the Remote e-Voting facility and e-voting system during the AGM) i.e. www.evotingindia.com.

The Company has also sent a letter to shareholders, whose e-mail IDs are not registered with Company/RTA/DP, providing the weblink of Company's website from where the Annual Report for FY 2025-26 can be accessed.

Those members who have not registered their e-mail addresses and mobile nos. may please contact and validate/update their details with the DP in case of shares held in demat form and members holding shares in physical form are requested to update the same with the Registrar and Share Transfer Agent or with the Company.

Pursuant to Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”) and Section 91 of the Companies Act, 2013 the Register of Members and Share Transfer Books of the Company will remain closed from Friday, 25th September 2026 to Wednesday, 30th September 2026 (both days inclusive) for the purpose of AGM of the Company.

The remote e-voting period commences on Sunday, 27th September 2026 at 9:00 A.M. (IST) and ends on Tuesday, 29th September 2026 at 5:00 P.M. (IST). During this period, members of the Company holding shares either in physical form or in dematerialized form, as on the cut-off date (record date) of 25th September, 2026 may cast their vote electronically. The e-voting module shall be disabled by CDLS for voting thereafter. Once the vote on a resolution is cast by the shareholder, the shareholder shall not be allowed to change it subsequently.

Members attending the AGM who have not cast their vote by remote e-voting shall be eligible to cast their vote through e-voting during the AGM. Members who have voted through remote e-voting shall be eligible to attend the AGM however, they shall not be eligible to vote at the meeting.

The manner of voting remotely (“remote e-voting”) by members holding shares in dematerialized mode, physical mode and for members who have not registered their e-mail address is provided in the notice of the AGM available on the website of the Company at www.lgholidays.com, the website of stock exchange at www.bseindia.com and CDLS at www.evotingindia.com.

If you have any queries or issues regarding attending AGM & e-Voting from the e-Voting System, you may refer the Frequently Asked Questions (“FAQs”) and e-voting manual available at www.evotingindia.com, under help section or write an email to helpdesk.evoting@cdslindia.com.

By the order of the Board of Directors
For LGT Global Hospitality Limited
(Formerly known as LGT Business Connexions Limited)
Sd/-
Ankita Jain
Company Secretary & Compliance Officer

Date: 08.09.2026
Place: Chennai

THE SINGARENI COLLIERIES COMPANY LIMITED
(A Government Company)
Regd. Office: Kothagudem-507101, Telangana.

E-PROCUREMENT TENDER NOTICE
Tenders have been published for the following Services/Material Procurement through e-procurement platform. For details, please visit <https://tender.telangana.gov.in> or - <https://scclnines.com>

NIT/Enquiry No. - Description/Subject - Last date and time.

E152600117 – Procurement of 30LB, 40LB and 60LB Rails to SCCL – **23.09.2026 – 17.00 Hrs.**

E082600115 – Procurement of Parker(Markwell)/Gates/Manuli make High Pressure Hydraulic Hoses for SDLs, LHDs Jumbo Drills, Crushers etc., on Rate Contract for a period of 2 years on Specific Make basis – **23.09.2026 – 17.00 Hrs.**

E072600116 – Procurement of 18.00X25, 32PR Bias Tyres E-4 TL with O-Ring for BEML WS28-2 28KL Water Sprinklers, BEML GD825 Motor Graders and RT740 40T Cranes Working at different Open cast Projects – **25.09.2026 – 17.00 Hrs.** **GM (MP)**

EST2600068 – Procurement of Polypropylene (PP) strainers for CPU Regeneration vessels i.e ARV, CONSRV and SCRV at STPP Jaipur, Mancharhal, Telangana – **25.09.2026 – 12.01 PM**

EST2600069 – Procurement of Safety & Protection Switchgear and Controllers installed at Coal handling plant (CHP) and Ash Handling Plant (AHP) of STPP, Jaipur, Mancharhal, Telangana – **25.09.2026 – 12.01 PM** **GM (E&M) PC&S, STPP**

PR/2026-ADVT/MP/STPP/94 DIPR R.O. No.: 506-PP/CL-AGENCY/ADVT/2026-27, Date: 08-09-2026

TIERRA AGROTECH LIMITED
CIN:L011197GT2013PLC090004
Registered Office: 7-1-24/D/ISF/204, Greendale, Amerpet, Hyderabad, Telangana - 500016, India. website: www.tierraagrotech.com
E-mail: cs@tierraagrotech.com

NOTICE OF THE 13th ANNUAL GENERAL MEETING AND E-VOTING

NOTICE is hereby given that the 13th Annual General Meeting (AGM) of **Tierra Agrotech Limited (“the Company”)** is scheduled to be held on Wednesday, September 30, 2026, at 01:00 P.M. through Video Conferencing (VC)/Other Audio Visual Means (OAVM) to transact such items of business as set out in the Notice calling the 13th AGM of the Company.

The Notice of the AGM along with the Annual Report for the financial year 2025-26 was sent to the members of the Company through electronic mode, whose email addresses are registered with the Company/Depository Participants. The meeting shall be conducted without physical presence in accordance with General Circular Nos. 14/2020 dated April 8, 2020, 17/2020 dated April 13, 2020, 20/2020 dated May 5, 2020, 10/2022 dated December 28, 2022, 09/2023 dated September 25, 2023 and 09/2024 dated September 19, 2024 issued by the Ministry of Corporate Affairs read with Circular no. SEBI/HO/CFD/CFD-POD-2/P/CIR/2024/133 dated October 3, 2024 and 03/2025 dated September 22, 2025 by the Ministry of Corporate Affairs read with relevant circulars issued by the Securities and Exchange Board of India (“SEBI”), from time to time in this regard. The AGM Notice and the Annual Report have also been uploaded on our company website i.e., <https://tierraagrotech.com/>, on the website of stock exchange www.bseindia.com and on the website of CDLS - www.cdslindia.com.

Pursuant to the provisions of Section 108 of the Companies Act, 2013, read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended and Regulation 44 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), and MCA Circulars and SEBI Circulars, the Company is providing e-voting facility to all its members holding shares either in physical or in dematerialized form to cast their vote electronically. The Board has appointed Mrs. N.Vanitha, Practising Company Secretary to conduct the e-voting process in accordance with law in a fair and transparent manner. For this purpose, the Company has entered into an agreement with Central Depository Services (India) Limited (CDSL) for facilitating voting through electronic means, as the authorized e-voting agency.

NOTES:

a) All the items of the business are transacted through voting by electronic means only.

b) Members holding shares either in physical form or in dematerialized form, as on the cut-off date i.e., Wednesday, September 23, 2026, shall only be entitled to cast their vote electronically on the items of business as set out in the Notice, either by remote e-voting or voting during the AGM. The voting rights of the members for e-voting / voting during AGM shall be in proportion to their shareholding in the paid-up equity share capital of the Company as on the said cut-off date.

c) The dispatch / e-mail transmission of Annual Reports has been completed on September 07, 2026. Additionally, in accordance with Regulation 36(1)(b) of the Listing Regulations, the Company has initiated sending a letter to members whose e-mail address is not registered with Company/Depository Participant providing the exact web-link of Company's website from where the Annual Report for financial year 2025-26 can be accessed.

d) The remote e-voting period commences on Sunday, September 27, 2026 (9:00 A.M.) and ends on Tuesday, September 29, 2026 (5:00 P.M.) (both days inclusive). The remote e-voting module shall be disabled by CDLS thereafter and remote e-voting shall not be allowed beyond the said date and time. Once the vote on a resolution is cast by the shareholder, it cannot be changed subsequently.

e) Any person who becomes a member of the Company after sending the Notice of the AGM by the Company and whose name appears in the Register of Members or Register of beneficial holders as on the cut-off date, i.e., Wednesday, September 23, 2026, may view the Notice of AGM on the website of the Company, i.e., <https://tierraagrotech.com/> or on the website of CDLS - www.cdslindia.com. Such person may obtain the login id and password by sending a request at helpdesk.evoting@cdslindia.com. However, if the person has already registered with CDLS for e-voting, then he/she can cast the vote by using existing User ID and password and by following the procedure as mentioned in the Notice.

f) Those members who will be present in the AGM through VC/OAVM facility and have not cast their vote on the resolutions through remote e-voting and are otherwise not barred from doing so, shall be eligible to vote through the e-voting system during the AGM through VC/OAVM on CDLS e-voting system.

g) Those Members who cast their vote by remote e-voting prior to the AGM may also attend the AGM through VC/OAVM but shall not be entitled to cast their vote again.

h) For detailed instructions pertaining to e-voting, members may please refer to the section “Instructions for E-VOTING” appended to the Notice of the AGM. Members having any queries or issues regarding e-voting may refer the Frequently Asked Questions (FAQs) and e-voting manual available at www.evotingindia.com, under help section or write an email to helpdesk.evoting@cdslindia.com. All grievances connected with the facility for voting by electronic means may be addressed to Mr. Rakesh Dalvi, AVP, Central Depository Services (India) Limited (CDSL), A Wing, 25th Floor, Marathon Futrex, Mafatali Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai - 400013 or send an email to helpdesk.evoting@cdslindia.com or call 1800 21 09911.

i) Members may contact Mr. Pulyala Abhinash Company Secretary and Compliance Officer of the Company for any concern connected with e-voting by writing an e-mail to cs@tierraagrotech.com **For TIERRA AGROTECH LIMITED**
Sd/-
Pulyala Abhinash
Company Secretary & Compliance Officer

Place : Hyderabad
Date : 08-09-2026

ESCROW COLLECTION BANK/SPONSOR BANK/ PUBLIC OFFER BANK/ REFUND BANK: ICICI BANK LIMITED

UPI: UPI Bidders can also Bid through UPI Mechanism.

Sub-Syndicate Members: Kotak Securities Limited.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

Place: Hisar, Haryana

Date: September 08, 2026

For Jindal Supreme (India) Limited

On behalf of the Board of Directors

Sd/-

Rajbir Sharma

Company Secretary and Compliance Officer

ADITYA BIRLA CAPITAL

Aditya Birla Capital Limited
Regd. Office: Indian Rayon Compound, Veraval - 362 266, Gujarat | Tel: +91 2876 243257
CIN: L64920GJ2007PLC058890 | www.adityabirlacapital.com | abc.secretariat@adityabirlacapital.com

SPECIAL WINDOW FOR TRANSFER AND DEMATERIALIZATION OF PHYSICAL SECURITIES OF ADITYA BIRLA CAPITAL LIMITED

Shareholders are hereby informed that, Securities and Exchange Board of India (“SEBI”) vide its Circular No. SEBI/HO/MIRSD/MIRSD-POD/P/CIR/2025/97 dated 2nd July 2025 had opened a Special Window, for a period of 6 months from 7th July 2025 to 6th January 2026 to facilitate the re-lodgement of transfer deeds which were originally lodged prior to 1st April 2019 but were rejected / returned/ not attended, due to deficiency in the documents/process/ otherwise.

In order to facilitate the investor, the SEBI vide its Circular No. HO/38/13/11(2)2026-MIRSD-POD/1/3750/2026 dated 30th January 2026 read with Master Circular No. HO/38/13/(4)2026-MIRSD-POD/1/4298/2026 dated 6th February 2026 has **decided to open another special window for a further period of one year i.e. from 5th February 2026 till 4th February 2027** to facilitate Transfer and Dematerialisation of Physical Securities and also to facilitate re-lodgement of transfer deeds as mentioned above.

During the aforesaid period, the shares that are re-lodged for transfer shall be issued only in dematerialized (demat) form, subject to verification and approval of all submitted documents by the Company's Registrar and Transfer Agent (RTA) i.e. KFin Technologies Limited. Shareholders are required to provide their Client Master List along with other relevant documents while submitting the documents for re-lodgement.

Further, the securities so transferred shall be under lock-In for a period of one year from the date of registration of transfer. Such securities shall not be transferred/lien-marked/ pledged during the said lock-In period and also following cases will not be considered under this special window:

- Cases involving disputes between transferor and transferee
- securities which have been transferred to Investor Education and Protection Fund (IEPF)

Shareholders who have missed the earlier deadline of 31st March 2021 and thereafter of 6th January 2026 for re-lodgement of transfer deeds are encouraged to take advantage of this opportunity by submitting the necessary documents to the Company's RTA i.e. KFin Technologies Limited at email ID einward.ris@kfinetech.com or at their office at Selenium Building, Tower-B, Plot No. 31 & 32, Financial District Nanakramguda, Serilingampally, Hyderabad, Rangareddy, Telangana, India - 500 032.

Update of KYC and Conversion of Physical Shares into Dematerialised Form

Shareholders holding equity shares in physical form are requested to update their KYC details and convert their physical shares into dematerialised (electronic) form. Holding share in demat form offers multiple benefits and eliminates the risks associated with physical share certificates.

For Aditya Birla Capital Limited
Sd/-
Santosh Haldankar
Company Secretary & Compliance Officer
ACS 19201

Place: Mumbai
Date: 8th September 2026

UDAYSHIVAKUMAR INFRA LIMITED
(Formerly known as UDAYSHIVAKUMAR INFRA PRIVATE LIMITED)
Registered office: 1924A/196, Banashankari Badavane, Near Nh-4 Bypass Davangere Karnataka India- 577005

CIN : L45309KA2019PLC130901
Email: cs@uskinfra.com
Website: www.uskinfra.com
Telephone No: + 918192297009

Notice of the Annual General Meeting and E-Voting Information

Notice is hereby given that:

- The 07th Annual General Meeting (“AGM”) of the Company will be held on Wednesday, the 30th day of September, 2026 at 03:00 PM at the Registered Office of the Company at 1924A/196, Banashankari Badavane, Near Nh-4 Bypass Davangere Karnataka India- 577005, in compliance with all the applicable provisions of the Companies Act, 2013 and the Rules made thereunder and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI Listing Regulations), read with General Circulars issued by Ministry of Corporate Affairs (“MCA”) and SEBI (collectively referred to as “relevant circulars”), to transact the business as set out in the Notice calling the AGM.
- In compliance with the relevant circulars, the Notice of the AGM and the financial statements for the financial year 2025-26, along with Board's Report, Corporate Governance Report, Auditors' Report and other documents required to be attached thereto, are sent to all the Members of the Company in electronic mode to those members whose email address is registered with the Company/Depository Participant(s)/Registrar & Transfer Agent. The requirements of sending physical copy of above mentioned documents has been dispensed with vide MCA & SEBI circulars. The dispatch of notice and annual report has been completed on September 08th, 2026.
- Pursuant to Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 and Regulation 44 of the SEBI Listing Regulations, the Company is pleased to provide the facility of voting through electronic means (remote e-voting) to its members. The Company will also provide the facility of voting through Ballot Paper to the members during the AGM, who have not cast their votes by remote e-voting.
- Manner of casting vote(s) through remote e-voting
 - Members will have an opportunity to cast their vote(s) on the business as set out in the Notice of the AGM through remote e-voting.
 - The instructions of remote e-voting by the members holding shares in dematerialised mode, physical mode and for members who have not registered their email address has been provided in the Notice of the AGM. The Members attending the AGM, who have not cast their vote(s) by remote e-voting, will be able to vote at the AGM through Ballot Paper. The instructions for remote e-voting is available on the website of the Company at www.uskinfra.com.
- Members holding shares either in physical form or in dematerialised form, as on cut-off date i.e. September 23, 2026, may cast their votes electronically on all the businesses as set out in the notice, through remote e-voting system provided by the National Services Depository Limited (NSDL). The members are informed that:
 - the businesses set out in the notice may be transacted through voting by electronic means;
 - the remote e-voting shall commence on Sunday, September 27, 2026 at 9:00 am;
 - the remote e-voting shall end on Tuesday, September 29, 2026 at 5:00 pm;
 - the cut-off date for determining the eligibility to vote by electronic means or at the AGM is September 23, 2026;
 - any person, who acquires shares of the Company and becomes member of the Company after dispatch of the notice and holds shares as of the cut-off date may obtain the user ID and Password by sending email at info@masserv.com;
 - Members may please note that: (a) the remote e-voting module shall be disabled by NSDL after the aforesaid date and time provided for e-voting (b) the members will be provided the facility of voting by Ballot Paper at the AGM (c) the Members who have cast their vote by remote e-voting prior to the meeting may also attend the meeting but shall not be entitled to cast their vote again in the meeting; (d) a person whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories as of the cut-off date only shall be entitled to avail the facility of remote e-voting;
- the notice and annual report is available on the Company's website at www.uskinfra.com on the website of BSE Limited at www.bseindia.com and on the website of National Stock Exchange of India Limited at www.nseindia.com.
- In case of any query, members may contact at Sharwan Mangla, General Manager, MAS Services Limited, T-34, 11nd Floor, Okhla Industrial Area, Phase-II, New Delhi 110020, Phone No: +91 11 2638 7281, 82,83, Fax No: +91 11 2638 7384, Mobile number – 9811742828, Email : info@masserv.com, for any further clarifications.

FOR UDAYSHIVAKUMAR INFRA LIMITED

Sd/-

Name
Designation
DIN
Address

UDAYSHIVAKUMAR
Managing Director
05326601
1924 A/196, Behind Swami Vivekananda School
Near NH4 Bypass Banashankari Badavane
Davanagere-577005, KA IN

Place: Davanagere

Date: 08th September 2026